



# BADVE ENGINEERING LIMITED

Regd. Off.: D-39, M.I.D.C. Waluj, Aurangabad - 431 136.  
Ph.: 0240-2551206 / 2551223, 2563191 Fax : (0240) 2556094 Email : badve\_agd@sancharnet.in  
CIN NO : U73100MH1996PLC102827



24<sup>th</sup> December, 2021

The Manager – Listing  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**Scrip Code: 959538, 959539, 959540 and 973411**

**Sub.: Intimation of allotment of Non-Convertible Debentures (“NCDs”) aggregating Rs. 50.00 Crore on a Private Placement basis.**

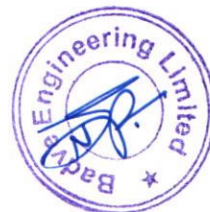
- Ref.: 1) Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulation”);**
- 2) Our letter dated 21<sup>st</sup> October, 2021 informing intension to raise funds through NCDs; and**
- 3) Our Letter dated 26<sup>th</sup> October, 2021 informing outcome approval of Issue of NCDs upto Rs. 50.00 Crore.**

Dear Sir/Madam,

Pursuant to provisions of above referred Listing Regulation and our letters, the Company had launched issue of 500 (Five Hundred) rated, listed, secured, redeemable non-convertible debentures having face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each, of the aggregate nominal value of up to Rs. 50,00,00,000/- (Rupees Fifty Crore only) (the “Debentures”), on a private placement basis (the “Issue”) on the terms and conditions as mentioned in the Information Memorandum dated 17<sup>th</sup> December, 2021 for the said Issue.

Based thereon, the Banking and Finance Committee of the Board at its meetings held on today i.e. 24<sup>th</sup> December, 2021, had allotted the NCDs in dematerialised form as under:

Issue Series	Offer Size	ISIN	Name of the Allottees	Number of NCD Allotted	Face Value of Each NCD (Rs. Lakh)	Amount (in Rs. Crore)
9.50% BEL Tranche 4 NCDs 2024	Rs. 50.00 Crore	INE894V07052	Bank of India DP ID & Client ID: IN300749/10000012	500	10/-	50/-





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The NCDs allotted are proposed to be listed on Wholesale Debt Market (WDM) segment of BSE Ltd.

You are requested to take note of the same.

Thanking you,  
Yours faithfully,

For **Badve Engineering Limited**

*Nakul S. Patil*  
Company Secretary and  
Compliance Officer

